

RECONCILIATION OF NON-GAAP FINANCIAL MEASURES

Consolidated Results		
	Diluted EPS	
	Q2 2014	FY 2014
2014 GAAP	\$1.32	\$4.59
Business restructuring and cost reduction actions	—	.04
Pension settlement loss	—	.02
Goodwill and intangible asset impairment charge	—	1.27
Chilean tax rate change	—	.10
Tax election benefit	—	(.24)
2014 Non-GAAP Measure	\$1.32	\$5.78
Outlook		
	Diluted EPS	
	Q2	FY
2014 Non-GAAP	\$1.32	\$5.78
2015 Non-GAAP Outlook	1.50–1.55	6.35–6.55
Change Non-GAAP	\$.18–.23	\$.57–.77
% Change Non-GAAP	14%–17%	10%–13%